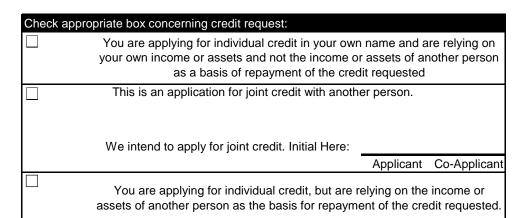
# **Personal Financial Statement**



## CONTACT YOUR REPRESENTATIVE AT THE BANK IF YOU HAVE ANY QUESTIONS REGARDING THE COMPLETION OF THIS FORM



#### <u>APPLICANT</u>

NAME:	SOC. SEC. NO.:	
ADDRESS:		ZIP CODE:
TELEPHONE # WORK:	HOME:	D.O.B:
CELL #:	EMAIL:	
PRESENT EMPLOYER:	POSITION:	
HOW LONG EMPLOYED?		
ADDRESS:		ZIP CODE:
NUMBER OF DEPENDENTS:	MARITAL STATUS:	Unmarried Married Separated
CO-APPLICANT		
NAME:	SOC. SEC. NO.:	
ADDRESS:		ZIP CODE:
TELEPHONE # WORK:	HOME:	D.O.B:
CELL #:	EMAIL:	
PRESENT EMPLOYER:	POSITION:	
HOW LONG EMPLOYED?		
ADDRESS:		ZIP CODE:
NUMBER OF DEPENDENTS:	MARITAL STATUS:	Unmarried Married Separated

<u>FINANCIAI</u>	<u>_STATEMENT</u>	(Do not edit this area. It is simply a collaboration of Schedules to be completed below)			
Assets of Borrower		Amount	Liabilities of Borrower	Amount	ł
Cash in Ban	k Accounts (Schedule 1)	\$-	Total Revolving Credit (Schedule A)	\$	-
Traded Inve	stments (Schedule 2)	\$-	Total Installment Loans (Schedule B)	\$	-
Other Asset	s (Schedule 3)	\$	Other Liabilities (Schedule C)	\$	-
Residence Market Value (RE Schedule)		\$-	Mortgage on Residence (RE Schedule)	\$	-
Other Real Estate Market Value		\$-	Mortgage(s) on Other Real Estate	\$	-
	Total Assets	\$-	Total Liabilities	\$	-
			Net Worth	\$	-

#### SOURCES OF INCOME

Annual	Applicant	Co-Applicant	Annual	Applicant	Co-Applicant
Salary			Dividends/Interest		
Commissions			Rental Income		
Cash Distributions			Other Sources		
Other Sources					
			Total Annual Income:	\$-	\$-

### FINANCIAL STATEMENT INPUTS

Schedule 1: Cash in Bank Accounts		
Account Description	Name of Bank	Current Balance
	Total	- \$

Schedule 2: Traded Investments (Stocks, Bonds, Retirements Funds, etc.)					
Account Description	Name Registered In	Retirement?	Current Value		
Total:			\$ -		

Schedule 3: Other Assets (Vehicles, Business Value, Cash Values on Life Insurance, Personal Property, etc.)				
Description of Other Asset	Name Registered To	Current Value		
	Total:	\$ -		

Real Estate Schedule	Attach a separate sheet if ac	ditional space is needed		
Property Type: SF =	Property Type: SF = Single Family, MF = Multiple Family, C = Commercial/Industrial, L = Land/Acreage			
Property Type:	Residence	Vacation Rental	Vacation     Rental       SF     MF     C	
Title In Name Of (list each):				
Property Address, City, State, Zip				
Date Purchased				
Purchase Price				
Estimated Market Value				
1st Mortgage Balance				
Lender				
Interest Rate				
Maturity Date				
Payment 1st Mortgage				
Other Mortgage/Liens				
Lender				
Payments (other mortgages)				
Annual Property Tax/Ins				
Gross Monthly Rent				

Schedule A: Tota	Schedule A: Total Revolving Credit (Credit Cards, Lines of Credit, etc.)				
Payable to:	Description	Commitment Amount	Payments	Balance	
			Total:	\$-	

Schedule B:	Schedule B: Total Installment Loans (Student Loans, Cars, Boats, etc.)				
Payable to:	Description	Commitment Amount	Payments	Balance	
			Total:	\$-	

Schedule C: Other Liabilities or Loans				
Payable to:	Description	Commitment Amount	Payments	Balance
			Total:	\$ -

	Applicant	Co-Applicant
<ol> <li>Have you ever filed bankruptcy or has an entity you have been associated with filed bankruptcy?</li> </ol>		
2. Are you a party to any claims or law suits?		
3. Are you obligated to pay alimony, child support or separate maintenance?		
4. Are you a co-signer or guarantor of any other debt?		
5. Have you made a will?		
6. Are you a citizen of the US?		
7. If Yes to any of the above questions (except for 5 and 6) explain below.		
8. If you have life insurance, please state the Insurance Company, Insured, Beneficiary and Fac	ce Value below.	

The foregoing statement, submitted for the purpose of obtaining credit, is true and correct in every detail and fairly shows my/our financial condition at the time indicated. I/we will give you prompt written notice of any subsequent substantial change in such financial condition occurring before discharge of my/our obligations to you. I/we understand that you will retain this personal financial statement whether or not you approve the credit in connection with which it is submitted. You are authorized to check my/our credit and employment history or any other information contained herein.

#### THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS.

Date:

Your Signature:

Date:

**Co-Applicant Signature** 

(if you are requesting the financial accommodation jointly)